

## 2019-2020 Verification Worksheet DEPENDENT Student (V1/ V5)

Please complete this verification only if you have been requested to do so by the DBU Office of Financial Aid.

Complete and submit to our office as soon as possible so that your financial aid will not be delayed.

Your financial aid cannot be posted until this form has been processed.

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification." In this process, the school will be comparing information from your application against data received from the Internal Revenue Service (IRS) based on your and your parents' 2017 IRS Transcript, W-2 forms, or other financial documents. The law says we have the right to ask you for this information before awarding federal financial aid. If there are differences between your application information and your financial documents, the school may need to make corrections electronically to your FAFSA application.

## What you should do:

- 1. Access your FAFSA online and utilize the IRS Data Retrieval tab at the top of the page within the Financial Information section, then submit your corrected FAFSA to DBU. If you use the Data Retrieval tool, please disregard Step 2.
- 2. Collect your and your parents' financial documents. Request an IRS Transcript from 800-908-9946 or online at <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>. Please provide copies of W-2 forms, 1099 forms, etc.
- 3. Complete and sign this worksheet.
- 4. Submit the completed worksheet, 2017 IRS Transcripts, and any other documents to the DBU financial aid office.

Please follow directions carefully and call our office if you have questions about completing this worksheet.

A. Dependent Student Information (fill out completely)						
Last Name	First Na	me		Middle Initial	Student ID	
Address		Apt. #	Date of Birth		Alternative Phone Number	<del></del>
City	State	Zip	Phone Number		Email Address	<del></del>

## **B.** Family Information

List below the people in your household, including:

- Yourself <u>and</u> your parents, and
- Your parent's children, **if** your parents will provide <u>more than half of their support</u> from July 1, 2019 through June 30, 2020, even if they do not live with you, **and**;
- Other people, if they now live with your parents and your parents provide more than half of their support <u>and will continue to provide more than half of their support through June 30, 2020.</u>

Write the names of **all household members** in the space(s) below. Also write in the name of the college for any household member, **excluding your parent(s)** who will be attending <u>at least half</u> time between July 1, 2019 and June 30, 2020, and will be enrolled in a degree, diploma, or certificate program at a post-secondary educational institution. If you need more space, attach a separate page.

Full Name	Age	Relationship	College for 2019-2020*
Student's Name		Self	Dallas Baptist University

<sup>\*</sup> Indicate others in college only if they will attend at least half time in 2019-2020 and in a program that leads to a college degree, diploma, or certificate

C. NON TAX FILER			
I (we) did not file and are not req	uired to file a 2017 feder	al income tax return:	☐ Parent(s)
		2017 federal income tax return, list be I-2 form or other earnings statements	
List below your and your parent(s)	employer(s) and amount of	untaxed <b>EARNINGS</b> received in 201	7.
*If you did not file and were no provide your 2017 W-2 form to		federal income tax return, but had W-2 Forms attached: 🚨 Student 🛚	U / I
Student's Income Source(s)	2017 Amounts	Parent(s) Income Source(s)	2017 Amounts
	\$		\$
	+		+
TOTAL for Student :	=	TOTAL for Parent(s):	=

\_\_\_\_\_ Student ID: \_\_\_

Student Name: \_\_

Student			Parent(s)
\$	Education credits (American Opportunity, Hope or Lifetime 1040A-line 33 or IRS Tax Return Transcripts (Education C		\$
	Child Support paid because of divorce or separation or as Do not include support for children in your or your spouse		
	* Recipient Name		
	Payor Name		
\$*	Child Name		\$*
\$	Student Total	Parent(s) Total	\$

E. 2017 Untaxed Income				
Student			Parent(s)	
\$	IRA deductions and payments to self-employed SEP, SIMPLE, 1040-line 28 + line 32 or 1040A-line 17 or on the Tax Return Tr.	\$		
\$	Tax exempt interest income from IRS Form 1040-line 8b, 1040A-line 8b, or Tax Return Transcript (Tax Exempt Interest)		\$	
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines IRS Tax Return Transcript (Total IRA Distributions minus Taxabenter a zero here.	\$		
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b), or 1040A-lines (12a minus 12b), or Tax Return Transcript (Total Pensions and Annuities minus Taxable Pension/Annuity amount). Exclude rollovers. If negative, enter a zero here.		\$	
\$	Student Total	Parent(s) Total	\$	

F.	Certification Statement			
	tify that all of the information provided on this form is com eading information I may be fined, sent to prison, or both.		e. I understand that if I purposely provide false or	
Stud	ent Signature	Date	Parent Signature (At least one parent must sign.)	Date

## Return this form to with any attachments to:

Office of Financial Aid - Dallas Baptist University - 3000 Mountain Creek Pkwy - Dallas, TX 75211 Please scan, attach, and email to finaid@dbu.edu or fax (214)-333-5586.